



YODA PLC

30 December 2024, Nicosia, Cyprus

Announcement

YODA PLC (the “**Company**”) hereby announces the Company’s Board of Directors’ decision to proceed with a funding round for the issue and allotment of up to 300,000,000 new ordinary shares in the Company with a nominal value of EUR0.50 each at a subscription price per ordinary share of EUR1.00, which will first be offered to the shareholders of the Company in accordance with the provisions of regulation 5 of the Company’s articles of association (the “**Equity Round**”). The purpose of the Equity Round is the increase of the Company’s liquidity which will enable the implementation of the Company’s strategic plans.

The shares proposed to be issued and allotted by the Company under the Equity Round shall first be offered to each and every shareholder of the Company pro-rata to the number of Company’s shares held by each of them as at 13 January 2025 (the “**Entitlement Date**”), who may elect, by execution of a relevant election letter (the “**Election Letter**”) whether to subscribe for any number of shares offered to them, and, if so, the number of shares for which such shareholder wishes to subscribe. An Election Letter shall separately be sent to each shareholder of the Company as at the Entitlement Date and the shareholders wishing to subscribe for shares in the Company offered to them will have to complete, sign and return their Election Letter within 14 days from the date of receipt of the Election Letter, accompanied by the payment of the relevant subscription price, otherwise, the offer shall be deemed as declined by them, in which case the Directors may dispose of the shares not taken up by the shareholders in such manner, as the Directors may think most beneficial to the Company.

The Directors of the Company are of the view that the proposed subscription price of EUR1.00 per ordinary share represents the fair value of the Company and that the Equity Round will support the Company’s growth through new investment opportunities.

The new shares to be issued as part of the Equity Round will be admitted to trading on the Emerging Companies Market of the Cyprus Stock Exchange following the submission and approval of the relevant application by the Cyprus Stock Exchange in accordance with the provisions of the Regulatory Decision of the Council of the Cyprus Stock Exchange on the Stock Exchange Markets (RAA 379/2014), as amended.