

Listing of Bonds of JLG Group Plc (Emerging Companies Market)

Please see attached.

Attachment:

1. **Announcement**

Non Regulated

Publication Date: 23/12/2020

ANNOUNCEMENT

Listing of Bonds of JLG Group Plc (Emerging Companies Market)

The Cyprus Stock Exchange announces the listing of Bonds of JLG Group Plc pursuant to Article 58(1) of the CSE Law on the Emerging Companies Market for issuers whose Register is not kept with the Central Depository/Registry.

<i>Security</i>	<i>Number of listed securities</i>	<i>Nominal Value</i>	<i>Listing price</i>	<i>ISIN Code</i>	<i>Greek/English Trading Code</i>
Bonds 6.75% - 2023	200,000	£1	£1	GB00BN7JF051	TZ23/JLD23

With its Admission Document, the Company applied for the approval for listing of up to £25,000,000 worth of Bonds of a nominal value of £1, which mature on 31 December 2023. Initially, 200,000 Bonds will be listed as shown in the above table.

The above Bonds will also be offered as an exchange offer together with Company's Bonds, which mature on 31 December 2025 to the holders of Bonds 2020 (which mature on 31 December 2020) of JLG Group Plc and Just Bridging Loans Plc. The exchange is on a voluntary basis and the bondholders that will not accept either Bonds 2023 or Bonds 2025 will be repaid.

The trading of the above securities will be effected in Pounds Sterling (£) and will commence on **Monday, 28 December 2020**. The Cyprus Stock Exchange will not undertake to keep the register of the above company in the CSE Central Depository/Registry.

Information on the register-keeping companies and transaction clearing agents is as follows:

Register Keeping:
Equiniti David Venus Limited trading as SLC Registrars
Elder House
St George Business Park
Brooklands Road
Weybridge
Surrey KT13 0TS

Custodian Services:

The Share Centre Ltd
Oxford House
Oxford Road
Aylesbury
Buckinghamshire
HP21 8SZ

Clearing Agent:

Logic Investments Ltd
96-98 Baker Street
Marylebone
London
W1U 6TJ

Contact Person
Andrew Nellies

Fax: +44 (0)203 137 8586

Email: a.nellies@logicinvestments.co.uk

Web: www.logicinvestments.co.uk

Nicosia, 22 December 2020