

Listing of additional shares and simultaneous reduction of listed bonds (R Energy 1 SA - Emerging Companies Market)

ANNOUNCEMENT

The Council of the Cyprus Stock Exchange announces that pursuant to the provisions of Article 58 (1) of the CSE Law, it has admitted for listing on the Emerging Companies Market of the Cyprus Stock Exchange, **897,588** additional ordinary shares of a nominal value of €0.72 of the company "**R Energy 1 SA**", which have resulted from the early redemption of 54 listed Bonds of the Company. It is noted that at the time of listing of the shares there will be a simultaneous cancellation and reduction of the listed bonds by 54.

The additional 897,588 shares will be incorporated into the company's already listed share capital on 22 December 2020, under the current Trading Codes POEN/ROEN and ISIN Code GRS807003017. Further to the above, the company's listed share capital will increase to 2,914,411 ordinary shares.

The 54 bonds will respectively be cancelled from the company's already listed Bonds on 22 December 2020, under the current Trading Codes POENO/ROENB and ISIN Code GRC8071166E4. Further to the above cancellation, the company's listed Bonds will decrease to 13.

Nicosia, 21 December 2020

Non Regulated

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