

Offer of Debenture Exchange

Please find attached the below Announcement.

Attachment:

1. **Announcement**

Non Regulated

Publication Date: 11/12/2020

JLG Group Plc

Offer of Debenture Exchange: 17 November 2020

Opportunity for 2020 series debenture holders to extend their investment with JLG Group Plc

The holders of JLG Group Plc and Just Bridging Loans Plc 2020 series debentures have been offered the opportunity to exchange their current debentures, which mature on 31 December this year, for new JLG Group Plc 2023 or existing JLG Group Plc 2025 series debentures.

At a time of unprecedented low interest rates offered by the traditional banks, we are proud to continue to provide our debenture holders market leading returns secured against a company encountering exceptional growth.

An application is in progress with the Emerging Companies Market of The Cyprus Stock Exchange for JLG Group Plc 2023 debentures to be quoted, as with our other JLG Group debentures.

An exchange offer document has been posted to all 2020 debenture holders which explains how to notify us as to what they want to do. The 2023 debenture has a fixed interest of 6.75% and the 2025 a fixed interest of 7.75%. We believe these are very attractive rates which will significantly enhance the holders pension investment, particularly if the interest is reinvested.

Any 2020 holders who have any queries on this matter are encouraged to visit the dedicated page on the website at www.thejust-group.com/2020exchange or ring the helpline on 0208 031 7123.

The Directors of the Issuer accept responsibility for the contents of this announcement.

FOR FURTHER INFORMATION PLEASE CONTACT:

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