

Note to Debenture Holders

Dear Debenture Holder in Just Cash Flow Plc

You may have heard that the Beaufort Group, with whom many of you have an account in which you hold your Just Cash Flow investment, has been put into administration. Please be assured that this was a proactive measure - taken by the Regulatory authorities to protect investors' interests. This has **no effect on the value of your investment** in Just Cash Flow Plc . Our understanding is that your Just Cash Flow investments are held by Beaufort's separate nominee so as to ring-fence these assets, and any monies are held in segregated client bank accounts. The administration of Beaufort Asset Clearing Services is a "special administration", meaning that the administrators must prioritise the safe return of client monies and assets. We understand that this will be achieved by transferring client accounts to a successor firm of stockbrokers approved by the Financial Conduct Authority. Be assured that Just Cash Flow Plc will monitor the situation very carefully.

A letter explaining the situation in more detail will be sent to you in the next few days after we have received clarification on certain matters but meanwhile it is business as usual at Just Cash Flow Plc. The Directors of the Issuer accept responsibility for the contents of this announcement.

FOR FURTHER INFORMATION PLEASE CONTACT:

Robert Boot - Company Secretary

Just Cash Flow Plc

Telephone: +44 203 199 6379

CSE Nominated Advisor

Nick Michaels and Jon Isaacs

Alfred Henry Corporate Finance Limited

www.alfredhenry.com

Tel: +44 203 772 0021

8 March 2018

Non Regulated

Publication Date: 08/03/2018