

3 September 2024

ANNOUNCEMENT

Re: Notice of Extraordinary General Meeting of the shareholders of Actibond Growth Fund Public Company Limited

The Shareholders of Actibond Growth Fund Public Company Limited are hereby notified that an Extraordinary General Meeting of the Company's Shareholders will be held at 9, Archbishop Makarios III street, on 25 September 2024, at 15.00, with physical presence, for the purpose of considering and (if deemed appropriate) approve the following special resolutions.

WHEREAS, upon an application by the Board of Directors which included a relevant information document analysing, in detail, the requested modifications and their effects, as well as the business plan prepared by the Company in connection with the expansion and diversification of the Company's activities (the Information Document), the Cyprus Stock Exchange (CSE) has allowed the expansion of the Company's activities and its exemption from the investment restrictions and obligations provided for in the regulatory decisions of the CSE Council in relation to the Stock Exchange markets;

WHEREAS the agreement of the Securities and Exchange Commission to this effect has been obtained;

WHEREAS the relevant Information Document dated **23/07/2024** will be duly published on the websites www.globalcapital.com.cy and www.7qfs.com as well as on the website of the Cyprus Stock Exchange, and shall therefore be accessible to investors free of charge;

WHEREAS these matters must be put before the General Meeting for purposes of approval of the expansion of the Company's activities and its exemption from the investment restrictions and obligations provided for in the regulatory decisions of the CSE Council in relation to the Stock Exchange markets;

WHEREAS the variation and modification of the objects of the existing Memorandum of Association and the expansion of the Company's activities and its exemption from the investment restrictions and obligations provided for in the regulatory decisions of the CSE Council in relation to the Stock Exchange markets are subject to the adoption of special resolutions;

The Board of Directors proposes the approval of the following special resolutions, as the case may be:

SPECIAL RESOLUTION 1

“That the Company’s Memorandum of Association be amended by adding additional objects as follows:

1. By adding the following provision after the existing sub-paragraph (4) of paragraph 3, which shall be numbered as sub-paragraph (5) of paragraph 3:

“To invest in equity securities, including stocks, transferable securities and shares.”

2. By amending and re-numbering the existing paragraph (5) of paragraph 3, which shall be numbered as sub-paragraph (6) of paragraph 3:

“To invest, via the acquisition, purchase, possession, management, exchange, rental, sale, transfer or disposal of any movable or immovable property in the Republic of Cyprus and abroad and on any grounds, including the development of short-term and long-term projects and investments.”

3. By adding the following provision after the existing sub-paragraph (5) of paragraph 3, which shall be numbered as sub-paragraph (7) of paragraph 3:

“To invest, in any manner, in strategic investments in the Republic of Cyprus and abroad, including in the fields of energy, health, financial services, communications, materials, technology and basic consumer goods services.”

4. By adding the following provision after the existing sub-paragraph (5) of paragraph 3, which shall be numbered as sub-paragraph (8) of paragraph 3:

“To invest in cash and cash equivalents, including, without limitation, treasury bills, fixed term deposits, notice deposits, current accounts or other equivalent types of accounts.”

5. By adding the following provision after the existing sub-paragraph (5) of paragraph 3, which shall be numbered as sub-paragraph (9) of paragraph 3:

“To invest in alternative investments including, without limitation, investment in start-ups, immovable property, renewable energy sources, goods, real estate, valuable and industrial metals, hedges and to acquire, purchase, possess, manage, exchange, assign, let, lease, sub-lease, administer, develop, mortgage, burden, sell or otherwise dispose of or exploit such investments.”

6. By adding the following provision after the existing sub-paragraph (5) of paragraph 3, which shall be numbered as sub-paragraph (10) of paragraph 3:

“To invest in fixed income investments, including, without limitation, treasury bills, state and corporate bonds, corporate credits, bonds and other equivalent instruments.”

7. By adding the following provision after the existing sub-paragraph (5) of paragraph 3, which shall be numbered as sub-paragraph (11) of paragraph 3:

“To invest in underlying investments via vehicles, organisations and/or entities of any form and irrespective of whether these constitute a legal entity or not, including, without limitation, alternative investment firms and/or collective investment vehicles and/or collective investment schemes and/or collective investment funds, open type collective investment organisations (UCITS), variable capital investment companies, fixed capital investment companies, société d’investissements à capital variable (SICAV), mutual funds, hedge funds, real estate investment funds, partnerships, trusts, private organisations in the form of a company or other legal entity, conventional and/or other similar arrangements.”

8. By replacing the existing paragraph 5 with the following provision:

“The Company’s share capital is €24,285,714.28 divided into 1,214,285,714 ordinary shares of a nominal value of €0.02 each.”

SPECIAL RESOLUTION 2

“That the expansion of the Company’s activities on the basis of the Information Document dated 23/07/2024 and its exemption from the investment restrictions and obligations provided for in the regulatory decisions of the CSE Council in relation to the Stock Exchange markets be approved.”

ORDINARY RESOLUTION

“That the Company’s Board of Directors and Secretary take all necessary actions to implement the above Special Resolutions 1 & 2, including the ratification of Special Resolution 1 by the Competent Court.

By order of the Board of Directors
Brena Services Ltd
Secretary

3 September 2024