

0076/00031669/en

List of Securities

ELLINAS FINANCE PUBLIC COMPANY LTD

ELF

Addendum To: 0076/00031627

**Approval and publication of the prospectus of Ellinas Finance
Public Company Ltd for listing a Bond for trading on the CSE market
Amended Announcement Attached**

Attachments:

1. **Announcement**
2. **Amended Announcement**

Non Regulated

Publication Date: 29/06/2020



June 25, 2020

Cyprus Stock Exchange
Nicosia

ANNOUNCEMENT

Subject: Approval and publication of the prospectus of Ellinas Finance Public Company Ltd for listing a Bond for trading on the CSE market

Ellinas Finance Public Company Limited (the «Company») informs the investing public that on June 24, 2020 the Cyprus Security and Exchange commission (the «CYSEC») has approved the Company's prospectus for listing in the Bond market of CSE 2,000 secured, non-convertible, 5-year bonds, 3.5% interest with nominal value of €1,000 each with total value of €2,000,000 (the «Bond») that have already issued.

The current prospectus has been drafted in accordance with the provision of Regulation (EU) 2017/1129 of the European Parliament and of the Council of June 14, 2017 on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market, and repealing Directive 2003/71/EC (the «Regulation (EU) 2017/1129») and its relevant authorized acts (Regulation (EU) 2019/980 and Regulation 2019/979) which supplement and the Law on Public Offering and Prospectus of 2005 (as amended) of the Republic of Cyprus, to the extent applicable after the application of Regulation (EU) 2017/1129.

The Company has already received a pre-approval from CSE following an application submitted for admission of the Bonds, which are expected to be listed to CSE if the CSE is assured that the Company's Bond register has been submitted electronically and meets all the conditions set by CSE in accordance with Regulation 4 of the Securities and Cyprus Stock Exchange law (Registering, Trading and settlement of dematerialized securities) Regulation of 2001, as amended.

The approval of the prospectus should not be understood as the approval of the Bonds that are expected to be registered for trading in the CSE upon approval. Potential investors should study the prospectus before making an investment decision in order to fully understand the potential risks and benefits associated with the Bond investment decision.



Also, the prospectus as approved by the CYSEC, will be available free of charge in electronic form:

- On the website of the Editor in Chief, www.sharelinksecurities.com
- On the Company website, www.ellinasfinance.com/prospectus
- On the CSE website, www.cse.com.cy
- On the CYSEC website, www.cysec.gov.cy

and in printed form at the head offices of the Company, at the address Ellinas House Theotoki 6, 1055 Nicosia.

Sincerely,

Constantinos Servos,
Compliance Officer

CC.: Cyprus Securities Exchange Commission



June 29, 2020

Cyprus Stock Exchange
Nicosia

AMENDED ANNOUNCEMENT

Subject: Approval and publication of the prospectus of Ellinas Finance Public Company Ltd for listing a Bond for trading on the CSE market

Following the announcement of Ellinas Finance Public Company Limited (the «Company») dated June 25, 2020 regarding the above issue, the Company clarifies that the announcement inadvertently stated that the Company has already received a pre-approval from CSE for admission of the Bonds.

The Company has submitted an application for pre-approval to the CSE for the admission of the Bonds, which at the date of this announcement, is still in the examination stage.

Sincerely,

Constantinos Servos,
Compliance Officer

CC.: Cyprus Securities Exchange Commission